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LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE		CREDIT RATING AGENCIES	
<b>nuvama</b> NUVAMA WEALTH MANAGEMENT LIMITED 801-804, Wing A, Building No 3 Inspire BKC, G Block Bandra Kurla Complex Bandra East, Mumbai - 400 051 Tel: +91 22 4009 4400 Email: sct.ncd@nuvama.com Contact Person: Sali Dave	<b>ElaraCapital</b> ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West Mumbai - 400 013, India Tel: +91 22 6164 8599 Email: scl.ncd@elaracapital.com Contact Person: Astha Daga	<b>TRUST</b> TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex Bandra East, Mumbai - 400 051 Tel: +91 22 4084 5000 Email: ihfl.ncd@trustgroup.in Contact Person: Hani Jalan	<b>KFINTECH</b> KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot No - 31 & 32 Financial District, Nanakramguda Sorilingampally, Hyderabad Rangareddi - 500 032, Telangana, India Tel: +91 40 6716 2222 Fax: +91 40 6716 1563 Email: scl.ncd@kfintech.com Website: www.kfintech.com	<b>CRISIL</b> Ratings CRISIL RATINGS LIMITED (A subsidiary of CRISIL Limited) CRISIL House, Central Avenue Hiranandani Business Park, Powai, Mumbai - 400 076 Tel: +91 22 3342 3000 Email: crisiratingsdesk@crisil.com Contact Person: Ajit Velonie	<b>ICRA</b> ICRA LIMITED Electric Mansion 3rd Floor, Appasahib Marathe Marg, Prabhadevi, Mumbai - 400 025 Tel: +91 22 6114 3406 Email: shivakumar@icraindia.com Contact Person: L Shivakumar
<b>STATUTORY AUDITORS</b> NANGIA & CO LLP Chartered Accountants 4th Floor, Iconic Tower, Urmi Estate, 95 Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400013, India Tel: +91 22 4474 3400; Email: Info@nangia.com Contact Person: Rakesh Nangia / Jaspreet Singh Bedi	<b>M VERMA &amp; ASSOCIATES</b> Chartered Accountants 1209, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110019. Tel: +91 11 41078098 Email: info@mvermaassociates.com Contact Person: Mohender Gandhi	<b>DEBENTURE TRUSTEE<sup>®</sup></b> <b>IDBI trustee</b> IDBI Trusteeship Services Ltd	<b>IDBI TRUSTEESHIP SERVICES LIMITED</b> Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai - 400 001; Tel: +91 22 4080 7073 Email: itsl@idbitrustee.com/ashishnaik@idbitrustee.com; Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik, Website: www.idbitrustee.com	<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b> Amrit Kumar Jain, Company Secretary and Compliance Officer 4th Floor, Augusta Point, Golf Course Road, DLF Phase-5, Sector-53, Gurugram, Haryana-122002; Tel: +91 124 668 1212; Fax: +91 124 668 1213 Email: ajain@sammaancapital.com	<b>FOR SAMMAAN CAPITAL LIMITED</b> Sd/- Mr. Gagan Banga Vice Chairman, Managing Director and CEO DIN: 00108694
<p><sup>**</sup> IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated December 3, 2024 and July 23, 2024 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Tranche II Issue. For further details, please see Annexure C of the Tranche II Prospectus.</p> <p>A copy of the Shelf Prospectus and this Tranche II Prospectus have been filed with the Registrar of Companies, Delhi and Haryana at New Delhi, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 418 of the Tranche II Prospectus.</p> <p><b>Disclaimer of the Issuer:</b> Sammaan Capital Limited (formerly Indiabulls Housing Finance Limited) ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed Tranche II prospectus dated December 5, 2024 ("Tranche II Prospectus") which should be read together with the Shelf Prospectus dated August 28, 2024 (the "Shelf Prospectus"), the Corrigendum cum Addendum to the Shelf and Tranche I Prospectus dated September 04, 2024 ("Corrigendum") (together with the Tranche II Prospectus, the "Prospectus") with the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE" along with "BSE", the Stock Exchanges) and Securities and Exchange Board of India ("SEBI"). The Tranche II Prospectus is available on the website of the Company at <a href="http://www.sammaancapital.com">www.sammaancapital.com</a>, on the website of BSE at <a href="http://www.bseindia.com">www.bseindia.com</a>, on the website of NSE at <a href="http://www.nseindia.com">www.nseindia.com</a>, on the website of the lead managers at <a href="http://www.nuvama.com">www.nuvama.com</a>, <a href="http://www.elaracapital.com">www.elaracapital.com</a>, <a href="http://www.trustgroup.in">www.trustgroup.in</a> and on the website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche II Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Tranche II Prospectus, including the section titled "Risk Factors" on page 21 and "Material Developments" on page 237 of the Tranche II Prospectus.</p>					

Place : Mumbai  
Date : December 6, 2024

## POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

**VAGHANI TECHNO-BUILD LIMITED**

Corporate Identification Number: L74999MH1994PLC187866

Registered Office: 903 &amp; 904, 9th Floor, Krushal Commercial Tower, Ghatkopar-Mahul Road, Chembur (West), Mumbai-400089, Maharashtra;

Tel. No.: +91-22-31008500; Email: [investor@vaghantechnologibuild.com](mailto:investor@vaghantechnologibuild.com); Website: [www.vaghantechnologibuild.com](http://www.vaghantechnologibuild.com);

**OPEN OFFER BY JATINKUMAR TULSIBHAI PATEL ("ACQUIRER 1"), PARTH TULSIBHAI PATEL ("ACQUIRER 2") AND ARJUNKUMAR JAGDISHBHAI PATEL ("ACQUIRER 3") (ACQUIRER 1, ACQUIRER 2 AND ACQUIRER 3 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), TO ACQUIRE UP TO 13,57,200 (THIRTEEN LAKH FIFTY SEVEN THOUSAND AND TWO HUNDRED) EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF ₹ 11/- (RUPEES ELEVEN ONLY) PER EQUITY SHARE AGGRGATING UP TO ₹ 1,49,29,200/- (RUPEES ONE CRORE FORTY NINE LAKH TWENTY NINE THOUSAND TWO HUNDRED ONLY), TO THE PUBLIC SHAREHOLDERS OF VAGHANI TECHNO-BUILD LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS") ("OPEN OFFER").**

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated July 23, 2024 ("PA"); (b) the Detailed Public Statement published on July 30, 2024 in Financial Express (English) all editions, Jansatta (Hindi) all editions and Pratikshal (Marathi, regional language where the registered office of the Target Company is situated) and Place of the Stock Exchange where the Equity Shares of the Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated August 06, 2024 ("DLOF") (d) the Letter of Offer dated October 28, 2024 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (e) the offer opening public announcement and corrigendum to the DPS that was published on November 07, 2024 in all the newspapers in which the DPS was published (f) Corrigendum to the Letter of Offer that was published on November 18, 2024 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the Letter Of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

1 Name of the Target Company:	Vaghani Techno-Build Limited
2 Name of the Acquirers:	1. Jatinkumar Tulsibhai Patel ("Acquirer 1") 2. Parth Tulsibhai Patel ("Acquirer 2") 3. Arjunkumar Jagdishbhai Patel ("Acquirer 3")
3 Name of the Manager to the Offer:	Saffron Capital Advisors Private Limited
4 Name of the Registrar to the Offer:	Accurate Securities & Registry Private Limited
5 Offer Details:	<p>a. Date of Opening of the Offer: Friday, November 08, 2024</p> <p>b. Date of Closure of the Offer: Monday, November 25, 2024*</p>
	*Due to Assembly General Election, SEBI vide email dated November 14, 2024 had granted 1 working day extension in the bidding period in issue closing day.
6 Date of Payment of Consideration:	Tuesday, December 03, 2024

## 7. Details of Acquisition

Sr. No.	Particulars	Proposed in the LOF <sup>(i)</sup> (assuming full acceptances in this Offer)	Actuals <sup>(ii)</sup>
7.1	Offer Price (per equity share)	₹ 11/- (Rupees Eleven Only)	₹ 11/- (Rupees Eleven Only)
7.2	Aggregate number of shares tendered	13,57,200	1,37,306 <sup>(iii)</sup>
7.3	Aggregate number of shares accepted	13,57,200	1,37,306
7.4	Size of the Offer (Number of Equity shares multiplied by offer price per share)	₹ 1,49,29,200/-	₹ 15,10,366/-
7.5	Shareholding of the Acquirers before Agreements/ Public Announcement	Arjunkumar Jagdishbhai Patel (Acquirer 3) 2,08,800 (4.00%)	Arjunkumar Jagdishbhai Patel (Acquirer 3) 2,08,800 (4.00%)
7.6	Equity Shares proposed to be acquired which triggered the regulations	35,09,869	35,09,869 <sup>(iv)</sup> (67.24%)
7.7	Equity Shares acquired after Detailed Public Statement <sup>(v)</sup>	Nil	Nil
	▪ Number of shares acquired	Nil	Nil
	▪ Price of the shares acquired	-	-
	▪ % of the shares acquired	(0.00%)	(0.00%)
7.8	Equity Shares Acquired by way of Open Offer	13,57,200	1,37,306 <sup>(vi)</sup> (26%)
7.9	Post offer shareholding of Acquirers	50,75,869	38,55,975 <sup>(vii)</sup> (73.87%)
7.10	Pre & Post Offer shareholding of the Public	Pre Offer 15,01,331 Post Offer 1,44,131	Post Offer 15,01,331 Pre Offer 13,64,025 Post Offer 28.76%

Notes:

(1) Percentages disclosed in the table above are computed basis the Voting Share Capital of the Target Company.

(2) 1,37,306 Equity Shares were only tendered in dematerialised form.

(3) The Acquirers are in process of consummation the transaction pursuant to Share Purchase Agreement executed on July 23, 2024, within the period as prescribed under Regulation 22(3) of the SEBI (SAST) Regulations.

(4) Excluding those Equity Shares specified in S. No. 7.6 and 7.8.

(5) Equity Shares acquired by Acquirer 1, Acquirer 2 and Acquirer 3 pursuant to Open Offer.

(6) Including the 35,09,869 Equity Shares to be acquired by the Acquirers pursuant to Share Purchase Agreement.

8. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), BSE at [www.bseindia.com](http://www.bseindia.com), Manager to the Offer at [www.saffronadvisory.com](http://www.saffronadvisory.com) and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS		REGISTRAR TO THE OFFER	
<b>SAFFRON</b> ***** energising ideas Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J. B. Nagar, Andheri (East), Mumbai-400 059. Tel. No.: +91 22 49730394; Email id: <a href="mailto:openoffers@saffronadvisory.com">openoffers@saffronadvisory.com</a> Website: <a href="http://www.saffronadvisory.com">www.saffronadvisory.com</a> Investor Grievance: <a href="mailto:investorgrievance@saffronadvisory.com">investorgrievance@saffronadvisory.com</a> SEBI Registration No.: INM 00001211 Validity: Permanent Contact Person: Sachin Prajapati/ Satej Darda		<b>Accurate.</b> Accurate Securities & Registry Private Limited B 1105-1108, K P Epitome, Nr. Makarba Lake, Nr. Siddhi Vinayak Towers, Makarba, Ahmedabad - 380051. Tel No.: +91 79-4800319; Email id: <a href="mailto:info@accuratesecurities.com">info@accuratesecurities.com</a> Investor Grievance Email: <a href="mailto:vtbl.offer@accuratesecurities.com">vtbl.offer@accuratesecurities.com</a> Website: <a href="http://www.accuratesecurities.com">www.accuratesecurities.com</a> SEBI Registration: INR000004173 Contact Person: Ankur Shah	

Place : Ahmedabad  
Date : December 07, 2024

## POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

**LCC INFOTECH LIMITED**

Corporate Identification Number: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road P S Entally, Kolkata - 700014, West Bengal

Tel. No.: +91-33-23570048; Email: [corporate@lccinfotech.co.in](mailto:corporate@lccinfotech.co.in); Website: [www.lccinfotech.in](http://www.lccinfotech.in)

**OPEN OFFER BY SHREERAM BAGLA ("ACQUIRER 1"), RACHNA SUMAN SHAW ("ACQUIRER 2"), (ACQUIRER 1 AND ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), TO ACQUIRE UP TO 3,29,14,271 (THREE CRORE TWENTY NINE LAKH FOURTEEN THOUSAND TWO HUNDRED AND SEVENTY ONE) EQUITY SHARES OF FACE VALUE OF ₹ 2/- (RUPEES TWO ONLY) EACH FOR CASH AT A PRICE OF ₹ 3.51/- (RUPEES THREE POINT FIFTY ONE Paise ONLY) PER EQUITY SHARE AGGRGATING UP TO ₹ 11,55,29,091.21/- (RUPEES ELEVEN CRORE FORTY FIVE LAKH TWENTY NINE THOUSAND NINETEEN ONE POINT TWENTY ONE PAISA ONLY), TO THE PUBLIC SHAREHOLDERS OF LCC INFOTECH LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ("SEBI (SAST) REGULATIONS") ("OPEN OFFER").**

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to